

## **Country report: Egypt**

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### General data and info



- Egypt is going through a transition phase in which the major governmental institutions and related policies are expected to change
- Previous years 'percentage of research expenditure to GDP: approx. 0.3 %.
- Approximate split of public to private funding in research: 85 % public (government), 15 % private, (including 5 % from international sources).
- Approximate percentage of share of research expenditure per sector (as per salaries paid for research personnel in each sector): 49 % Agriculture, Medicine 17 %, Engineering 11 %, Science 7 %, Social sciences 4 %, Humanities 4 %.
- Data for research in the Transport sector are not available.
- Transport research is performed through:
  - A small number of research teams performing mainly in Engineering (civil Engineering Mechanical Engineering) at some of the more than 50 Egyptian Universities.
  - A number of studies in the field of Transport funded by the Ministry of Transport.
- Egypt has launched in 2007 a Science and Technology Decade under which, each year, a Science and Technology cooperation and networking year is announced. In 2007 the focus was Germany, in 2008 Japan, in 2009 Italy, in 2010 France, in 2011 USA, and in 2012 the EU
- The countries with which Egypt has the most frequent and pronounced research cooperation are: USA, Germany, France, Japan, Canada, Italy, and the UK.

# Major factors affecting international research cooperation



#### **Positive**

- Existence of some basic frameworks for cooperation i.e. bilateral or multilateral governmental or Organisation to Organisation agreements;
- Existence of tangible possibilities to attract funding (the EU FP7 is seen as the most important source for such funding so far);
- Convergence of individual researcher interests;
- Interest of all Egyptian stakeholders in increasing international research cooperation.

#### **Negative: A. General**

- Meeting the co-funding requirement.
- Salaries for researchers are quite lower than those in consulting.
- Complicated reporting, and auditing procedures too much "red tape";
- Difficulties in networking
- Difficulties in sharing large research infrastructures with other countries (in the African context, research infrastructures are often not existent);
- Difficulties in innovation funding, and in convincing the stakeholders from industry to implement research results.
- Difficulties in securing IP rights .

## Major factors affecting international research cooperation



#### Negative: B. In the Transport sector

- Transport Research is not included in the Egyptian national research priority list (currently Health, Water and Energy).
- Senior transport researchers are interested in consulting more than research (due to low salaries)
- Lack of local exposure to state of the art subjects in transport (so difficult to compete with researchers in other countries).
- Shortage of exposure of local transport researchers to the international research institutions interested in transport research.
- Difficulty to demonstrate specific attainable objectives and applicable solutions from transport research.
- Inadequate knowledge of the local Egyptian transport research topics and needs, from the international research entities.

## Position vis-à-vis specific factors



#### A. Lack of properly funded (international) research programmes

- Highly Competitive International Cooperation Programs
- Shortage on local matching funds.

#### B. Difficulties in Information and data sharing between countries/organizations

- Administrative barriers
- Mind-set (awareness, partnership spirit, etc.)
- Data availability
- Cost of collection of certain data types
- Difficulty to unify data items definitions and collection methods between cooperating countries
- Lack of data updates
- Low accuracy in many data items
- Data transparency
- Field surveys cost.

#### C. Scarcity of "Global" (i.e. commonly useable) research infrastructures

- Research Infrastructures scattered and sometimes obsolete
- Labs not updated due to cost
- Labs lack of maintenance and spare parts
- In some cases lab equipment is duplicated
- Lack of good cooperation between different labs in similar fields.

## Position vis-à-vis specific factors



- D. Problems with the interoperability and transferability of research results /pre-standardization issues.
  - Market not interested in research results
  - Lack of follow-up dissemination of research results
  - Research topics not applicable or not suitable
  - Lack of facilitator entity between research and industry
- E. Differences in Institutional cultures and research governance regimes
  - Mind-set (awareness, partnership spirit, etc.)
  - Bureaucracy constraints.
- F. Difficulties in exploitation of research results (transferring the results of research to market exploitation and uptake).
  - Research topics not suitable to local application and needs
  - Lack of R&D culture and its potential impact on future expansion and more gains to the industry
  - Egyptian industry finds it easier to buy international technologies and solutions instead of sponsoring local research to reach solutions
  - Non-readiness of industry, and Infrastructure for "Research Industry" cooperation
  - Lack of absorption capacity in industry.
- **G.** Differences in Intellectual Property Regimes
  - No clear rules
  - Awareness among many researchers is not enough.
- H. Conditions of disparity in human resources (training, work conditions, 'culture)'
  - Non-specialized decision making on research issues
  - Lack of awareness of the need for multi-disciplinary research cooperation
  - Capacity Building and Training problems especially for young researchers.

## Position vis-à-vis cooperation with the EU



- Egyptian participations in FP7 projects more than 200. Also participations in *People* and the *Erasmus Mundus*.
- **☐** Topics of interest in the Transport field would be:
  - improving non-paved roads with local materials;
  - Untraditional public transport financing mechanisms;
  - Efficient truck freight transport;
  - Low cost/applicable travel demand management;
  - Intermediate technologies in pavement recycling;
  - Road maintenance technology;
  - Barriers to PPP in the road sector (construction and maintenance);
  - ITS applicable to developing economies;
  - Institutional Organization.

## Position vis-à-vis cooperation with the EU



#### ☐ Current Egyptian research interests (vis-a-vis current EU research):

- Health (Medical and Pharmacy)
- Nanotechnology
- Capacities (Research and Infrastructure)
- People programme
- Food, Agriculture. Fisheries and Biotechnology
- Water resources
- Energy
- Environment (Including Climate Change)
- Education
- ICT

#### ■ Types of research cooperative work and funding preferred

- Joint Research programs (e.g. Specific calls targeting Euro Mediterranean Research Priorities)
- Creation or support of regional Centres of Excellence
- Mobility (of researchers) Programs
- Enhancement of Research Infrastructures.

## Other transport related research themes of interest



- Energy efficient truck freight transport (Urban and National level);
- Low cost vehicle maintenance technologies;
- Investigation of the barriers of PPP in the road sector;
- Improving national and urban intermodal freight transport;
- Intermediate technologies in pavement recycling;
- R & D in improving non-paved rural roads in farm lands;
- Urban mobility and modal shift to environmentally friendly modes;
- Innovative "out of the fare box" transit financing mechanisms;
- Innovative low cost travel demand management;
- Measuring emission factors of trucks in Greater Cairo;
- Transport vehicles' greenhouse gas and emission pollutants modelling in Greater Cairo;
- Dispersion models of greenhouse gas and pollutants emissions in Grater Cairo;
- Transport Infrastructure Management;
- Energy Control of Electric Trains;
- Transport Policy Management;
- Institutional Organization.



## **THANK YOU!**

